

Attachment B - Examples of Custom Field Requirements

RFP HRI EO 2022-01

Business System Replacement Project Consultant

The following is custom fields that would be required to track at the vendor level for subrecipient monitoring.

- 1) Fiscal Year (date)
- 2) Believed Over/Under Audit Threshold (drop down)
- 3) Pending Review (drop down)
- 4) Opinion on Financials (drop down)
- 5) Compliance Audit Result (drop down)
- 6) Internal Controls Audit Result (drop down)
- 7) Z-Score (numeric)
- 8) Audit Type (drop down)
- 9) Financial Fringe Rate (numeric)
- 10) Negotiated Fringe Rate (numeric)
- 11) Negotiated Indirect Rate (numeric)
- 12) Indirect Rate Base (drop down)
- 13) HRI Audit Type (drop down)
- 14) HRI Audit Scope-Length (numeric)
- 15) HRI Audit Scope-Expense (numeric)
- 16) HRI Audit Scope-Categories (check boxes)
- 17) HRI Contract Audited (numeric)
- 18) Audit Disallowance (numeric)
- 19) Audit CAP Requested (drop down)
- 20) Audit Disallowance/CAP Due Date (date)
- 21) Audit Disallowance/CAP Received (drop down)

- 22) HRI Audit Completion Date (date)
- 23) HRI Audit Result (drop down)
- 24) UEI Number (numeric)
- 25) UEI Expiration (date)
- 26) Time and Effort Policy Received (drop down)
- 27) Time and Effort Policy Renewal (date)
- 28) Equipment Policy Received (drop down)
- 29) Equipment Policy Renewal (date)
- 30) Equipment Definition (drop down)
- 31) Equipment Threshold (numeric)
- 32) Former or Alias Name (text)
- 33) Fed ID Number (numeric)
- 34) Affiliations (drop down or text)
- 35) Notes (text)